

Haitong International Tops Asia (ex-Japan) G3 High-Yield Bond League Table

Hong Kong, 4 May, 2018 – Haitong International Securities Group (Stock Code: 665.HK) completed 68 bond issuances in the first four months of 2018. Of which, 27 are Asia (ex-Japan) G3 high-yield bond projects with total underwriting amount of US\$ 1.23 billion, ranking No. 1 in terms of underwriting amount in Bloomberg's Asia (ex-Japan) G3 high-yield bond underwriter league table.

Asia (ex-Japan) G3 High-Yield Bond Underwriter League Table
 (From 2018/01/01 to 2018/4/30)

Table	Asia ex-Japan HY G3 Bond					
Period	Custom	01/01/18	-	04/30/18		
League Table	History	Analysis	Deals			
Manager		Rank		Vol (MM USD)		Issues
101) Haitong Securities Co Ltd		1	0	1,234.83		27
102) Guotai Junan Securities		2	↑9	1,172.06		29
103) Credit Suisse		3	0	1,004.32		17
104) Morgan Stanley		4	0	949.17		15
105) HSBC		5	↓3	942.27		19
106) China Citic Bank		6	↑10	908.15		14
107) Deutsche Bank		7	↓1	879.91		13
108) Standard Chartered Bank		8	↑1	776.02		15
109) Barclays		9	↑1	734.96		6
110) DBS Group		10	↑8	626.67		11
111) JP Morgan		11	↓3	619.96		5
112) Bank of China		12	↑2	617.88		12
113) UBS		13	↓1	600.83		12
114) Goldman Sachs		14	↑1	589.77		5
115) VTB Capital		15	↑13	527.78		9
116) Orient Securities Co Ltd		16	↑31	527.28		11
117) CITIC Securities Co Ltd		17	↑12	518.11		8
118) Bank of America Merrill Ly...		18	↑1	496.07		9
119) Citi		19	↓12	471.44		10
120) Industrial Securities Co Ltd		20	↑27	455.00		13

Source: Bloomberg

Leveraging on its excellent sales capabilities and execution power, Haitong International made significant contribution to successful launches of these bonds during the first four months of this year. The bond issuances throughout January and April covered various sectors, including 3-Year Term USD 500 million Senior Notes issuance for GCL New Energy Holdings Limited (451.HK), 3-Year Term USD 500 million Senior Notes issuance for Times China Holdings Limited (1233.HK), 3-Year Term USD300 million Senior Notes issuance for Central China Real Estate Limited (832.HK), and 3-Year Term USD600 million Senior Notes issuance for SCE Property Holdings (1966.HK).

In 2017, Haitong International had completed 110 bond issuances in the primary market. In Chinese offshore bond market, it ranked No.1 in terms of number of bond issuances and No.3 in terms of underwriting amount among all investment banks globally. Particularly in Asia (ex-Japan) high-yield USD bond market, Haitong International ranked No.1 in terms of both number of deals and underwriting amounts among all financial institutions in the world.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company have been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo and Mumbai, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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