

Haitong International Won Multiple Awards by Major Institutions

Hong Kong, 27 September 2021 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has won multiple major awards granted by several key international media, namely:

- Asiamoney China Corporate and Investment Banking Awards 2021 – *“Best for Cross Border Equity Capital Markets”*
- Asiamoney Best Securities Houses Awards 2021 – *“Best Securities House in Hong Kong”*
- HR Asia Best Companies to Work for in Asia 2021 - *“Best Companies to Work for in Asia (Hong Kong Edition)”*

Asiamoney commented that Haitong International has been leading in the Hong Kong primary market, and is able to maintain long-term relationships with issuers. It also noted that Haitong International has demonstrated continuous progress in business performance: “Hong Kong’s large ECM deals are usually led by the international banks. But Haitong showed this year that it can handle the chunky deals too...During Asiamoney’s awards period, Haitong International was busier than all its peers in equity capital markets. Numbers aside, the firm has increasingly shown leadership in deals...Haitong has demonstrated that it can build – and maintain – long-term relationships with some of the savviest issuers and industry leaders.”

Within the Asiamoney awards period (1 July 2020 – 30 June 2021), Haitong International has completed a total of 53 Hong Kong IPO deals. Compared to the previous awards period, the number of sponsored deals by Haitong International has nearly tripled, which demonstrated the multi-dimensional growth of Haitong International’s IB business. Haitong International strives to support quality corporates in their development journey. With this in the core of the IB business, Haitong International provides a comprehensive full-lifecycle service for corporate and investor clients.

This is also the fifth consecutive year of Haitong International winning the “Best Companies to Work For” title from HR Asia. Haitong International has always believed that people is the most valuable asset to the company, and “creating values for employees” is of utmost importance. Haitong International strives to provide employees with ample opportunities to grow and develop professionally.

Haitong International has been constantly investing in its talents. Its Management Trainee (MT) Development Program has been running for more than 12 years. In 2020, Haitong International participated in the “Financial Industry Recruitment Scheme for Tomorrow” (FIRST) administered by Financial Services Development Council, as well as the “New Graduates – New Opportunities Scheme” organized by The Hong Kong Chinese Enterprises Association. Almost 100 job opportunities were offered to the fresh graduates with a view to create more job opportunities amid the pandemic. Haitong International also allocated ample resources in providing internal trainings for employees. In 2020, Haitong International has conducted a total of

150 internal trainings with over 14,000 enrolments recorded.

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Haitong International Securities Group Limited

(Incorporated in Bermuda with limited liability)

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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