

Haitong International Successfully Completed India IPO for LatentView

Hong Kong, 23 November 2021 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has successfully completed an India IPO for Latent View Analytics Limited (“LatentView”). Haitong International acted as Book Running Lead Manager in this deal, and was the only international investment bank participating in this IPO.

LatentView is a leading pure-play data analytics services companies in India. Its scope of work covers consulting services, data engineering, business analytics and digital solutions. LatentView serves clients across countries in the United States, Europe and Asia through its subsidiaries in the United States, Netherlands, Germany, United Kingdom and Singapore.

This IPO’s deal size is around INR 6,000 million (around USD 81 million), and the shares of the IPO are priced at INR 197 per share, which is at the top end of the price range. Shares of LatentView were successfully listed on the Bombay Stock Exchange (BSE) and National Stock Exchange of India (NSE) on 23 November (India Standard Time), closed at INR 488.75, up 148% from its IPO price.

Haitong International acquired Haitong Securities India Private Limited (“Haitong India”) back in 2016, and has been mainly engaged in cash equities and diverse investment banking business. In 2017, Haitong International participated in the IPO of Central Depository Services (India) Limited (CDSL) and HDFC Life Insurance as Joint Bookrunner and Book Running Lead Manager respectively. In 2020, Haitong International also participated in Gland Pharma’s IPO as the only Chinese backed investment bank on the deal. The IPO is the largest pharmaceutical IPO in India ever (by deal size).

Haitong International has completed 40 IPOs and 51 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

(Incorporated in Bermuda with limited liability)

Haitong International Securities Group Limited ("Haitong International"; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd ("Haitong Securities", Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a "Baa2" long-term issuer rating by Moody's and a "BBB" long-term credit rating by Standard and Poor's. Haitong International has a global financial servicing network covering the world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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