



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Named as “The Best ECM House” by FinanceAsia

Hong Kong, 27 May 2022 - Haitong International Securities Group (“Haitong International” or the Group; 665.HK) is pleased to announce that it has been named “The Best ECM House (Hong Kong)” by FinanceAsia, the region’s premier capital markets publication, as a result of the Group’s extensive experience in capital market operations, solid business foundation and excellent investment banking capabilities.

Throughout the Award’s covering period from 1 April 2021 to 8 April 2022, Haitong International completed 30 IPO projects in the Hong Kong market, including healthcare, TMT, property management and other sectors, ranked No.2 among all financial institutions in terms of the number of deals, and captured a market share of 39%. Out of these 30 IPO deals, the Group sponsored eight deals, some of which were landmark deals among Hong Kong’s Top 10 IPOs (in terms of fundraising amount) in 2021, such as JD Logistics and SenseTime. Haitong International continued to accelerate its global presence in overseas markets and completed a total of 6 equity financing projects in the US and India, enhancing the Group’s market influence worldwide.

The IB team of Haitong International kept advancing business innovation and establishing a well-rounded investment banking service ecosystem. During the period, the US team completed its first Special Purpose Acquisition Company (“SPAC”) deal, which made Haitong International the first among Chinese IBs to conduct underwriting with its US entity; the HK team also actively participated in the SPAC regime in the Hong Kong market. In addition, the M&A team leveraged the Group’s global network and market expertise to provide cross-border M&A advisory service for investors, meanwhile, the loan capital markets team identified potential clients and opportunities at an early stage by offering a full suite of services.

Aligned with Haitong International’s commitment to providing a full cycle of investment banking services, the Group unites all businesses to act as a whole, creates synergies among investment banking, asset management, private wealth management and global markets, to provide comprehensive and customized investment banking services for enterprises in different stages of development. Haitong International, as a financial institution with an established presence in Hong Kong and a rapidly expanding network around the world, strives to serve as a bridge linking up the Chinese and overseas capital markets.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited ("Haitong International"; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd ("Haitong Securities", Stock Code: 600837.SH; 6837.HK).

Haitong International is well positioned to serve corporate, institutional, as well as high-net worth clients worldwide. Its well-established financial services platform provides a full spectrum of financial offerings including private wealth management, corporate finance, asset management, global markets (key businesses include sales and trading of both equity and fixed income products, prime brokerage and risk management solutions, and research advisory) and investment businesses. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a "Baa2" long-term issuer rating by Moody's and a "BBB" long-term credit rating by Standard and Poor's. Haitong International is also a high performer in terms of ESG and corporate governance. It has been assigned "A" in ESG rating by MSCI and included in the FTSE4Good Index by FTSE Russell. Haitong International has a global financial servicing network covering the world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making it a world-class Chinese financial institution with international competitiveness, systemic importance and brand influence.

For further information, please contact:

Haitong International Securities Group Limited

Judith Yu

Tel: (852) 2213 8570

Email: judith.x.yu@htisec.com

Jessica Au

Tel: (852) 2213 8588

Email: jessica.sk.au@htisec.com

Ginny Kung

Tel: (852) 2213 8586

Email: ginny.wy.kung@htisec.com