



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Acted as Joint Sponsor for MINISO Group's Dual Primary Listing And Completed Three IPO Deals

Hong Kong, 13 July 2022 - Haitong International Securities Group ("Haitong International" or the Group; 665.HK) has completed the Hong Kong dual primary listing for MINISO Group Holding Limited ("MINISO Group", 9896.HK), in which Haitong International acted as Joint Sponsor, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager.

MINISO Group is a fast-growing global retailer of design-led lifestyle products. Since the opening of its first store in China in 2013, MINISO Group has successfully incubated two brands – MINISO and TOP TOY. As at 31 December 2021, MINISO Group's flagship brand "MINISO" had entered approximately 100 countries and regions throughout the world, encompassing near 5,100 MINISO stores. Generating the gross merchandise value (GMV) of approximately RMB18.0 billion through its store network and with a market share of 6.7%, MINISO ranked first by GMV in the global branded variety retail market. Meanwhile, after launching one year since 2021, TOP TOY, a brand launched to pioneer the concept of pop toy collection stores, has grown to become one of the top three players in China's pop toy market in terms of GMV per store and the number of stores.

Haitong International's investment banking team efficiently managed the entire process. Despite the extremely challenging market conditions, the team made significant effort during the public offering period. The IPO received positive response and was oversubscribed multiple times in its international placement with the team's effort in securing quality institutional investors including renowned sovereign wealth funds, global long-term funds, Chinese funds and hedge funds.

During the week, Haitong International also successfully completed the IPO deals for Sinohealth Holdings Ltd (2361.HK) and Readboy Education Holding Co Limited (2385.HK); and assisted Ming Yang Smart Energy Group Limited (601615.SH, MYSE.L) to successfully issue Global Depository Receipts (GDRs) on the London Stock Exchange.

Haitong International has completed 10 IPOs in Hong Kong, 12 IPOs and 16 equity financing deals globally so far this year.

- END -



Disclaimer

We, Haitong International Securities Group Limited ("Haitong International" or "HTI") have prepared this document/presentation ("Document") for information purpose only and for restricted circulation. We have based this Document on our internal information and information available to the public from sources we believe to be reliable. While we have taken all reasonable care in preparing this Document, we do not represent the information contained in this Document is accurate or complete and we accept no responsibility for errors of fact or for any opinion expressed in this Document.

Opinions, projections and estimates reflect our assessments as of the Document date and are subject to change. We have no obligation to notify you or anyone of any such change. You must make your own independent judgment with respect to any matter contained in this Document. Neither we nor any of our affiliates or our respective directors, officers or employees will be responsible for any losses or damages which any person may suffer or incur as a result of relying upon anything stated or omitted from this Document. This Document does not create any legally binding obligations on us and/or our affiliates.

Nothing contained in this Document is intended to constitute legal, tax, securities or investment advice of any product. No information contained in this Document constitutes an offer, or a solicitation to buy or sell any product of any type or to engage in any other transaction. You should not act or refrain from acting on the basis of any content included in this Document without seeking your own professional or investment advice. This disclaimer is available in both English and Chinese, if there is any discrepancy between the two versions, the English version shall apply and prevail.

Haitong International Securities Group Limited

Haitong International Securities Group Limited ("Haitong International"; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd ("Haitong Securities", Stock Code: 600837.SH; 6837.HK).

Haitong International is well positioned to serve corporate, institutional, as well as high-net worth clients worldwide. Its well-established financial services platform provides a full spectrum of financial offerings including private wealth management, corporate finance, asset management, global markets (key businesses include sales and trading of both equity and fixed income products, prime brokerage and risk management solutions, and research advisory) and investment businesses. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a "Baa2" long-term issuer rating by Moody's and a "BBB" long-term credit rating by Standard and Poor's. Haitong International is also a high performer in terms of ESG and corporate governance. It has been assigned "A" in ESG rating by MSCI and included in the FTSE4Good Index by FTSE Russell. Haitong International has a global financial servicing network covering the world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making it a world-class Chinese financial institution with international competitiveness, systemic importance and brand influence.

For further information, please contact:

Haitong International Securities Group Limited

Judith Yu

Tel: (852) 2213 8570

Email: judith.x.yu@htisec.com

Jessica Au

Tel: (852) 2213 8588

Email: jessica.sk.au@htisec.com

Ginny Kung

Tel: (852) 2213 8586

Email: ginny.wy.kung@htisec.com