



PRESS RELEASE

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Haitong International Named “Best Securities House - Hong Kong” by Asiamoney For Six Consecutive Years

Hong Kong, 18 July 2022 - Haitong International Securities Group (“Haitong International” or the Group; 665.HK) is pleased to announce that it has been named “Best Securities House – Hong Kong” for the sixth consecutive year by Asiamoney, the region's premier capital markets publication, as a result of the Group's leading investment banking capabilities, cross-border and cross-departmental business synergies and preeminent performance in ESG and sustainable finance.

Judging by corporate business performance, client interviews, industry rankings and various factors over the past 12 months, Asiamoney's judging panel commented that “Haitong International Securities ensured its Hong Kong franchise stayed strong during a period of upheaval: it showed it could change tack in line with market conditions and make prescient decisions. Despite the tough market conditions, the firm led several deals in the past year, including IPOs for SenseTime Group and JD Logistics, demonstrating the agility of its team”. Throughout the Award's covering period, Haitong International completed 30 IPO projects in the Hong Kong market in healthcare, artificial intelligence, technology and other sectors, and ranked second among all financial institutions in terms of the number of deals.

Haitong International also demonstrated an advantage on the DCM front and its active participation in ESG and sustainable finance. During the period, the Group's DCM team was involved in over 200 G3 high-yield corporate bond deals and upheld the Group's ESG commitment by completing 54 green and sustainable bond issuances since 2021, with a total financing amount exceeding USD 17 billion. In addition, the M&A team leveraged the Group's global network and market expertise to provide cross-border M&A advisory services for investors, and the loan capital markets team identified potential clients and opportunities at an early stage by offering a full suite of services.

Aligned with Haitong International's commitment to providing a full cycle of investment banking services, the Group unites all businesses to act as a whole and creates synergies among investment banking, asset management, private wealth management and global markets to provide comprehensive and customized investment banking services for enterprises at different stages of development.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited ("Haitong International"; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd ("Haitong Securities", Stock Code: 600837.SH; 6837.HK).

Haitong International is well positioned to serve corporate, institutional, as well as high-net worth clients worldwide. Its well-established financial services platform provides a full spectrum of financial offerings including private wealth management, corporate finance, asset management, global markets (key businesses include sales and trading of both equity and fixed income products, prime brokerage and risk management solutions, and research advisory) and investment businesses. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a "Baa2" long-term issuer rating by Moody's and a "BBB" long-term credit rating by Standard and Poor's. Haitong International is also a high performer in terms of ESG and corporate governance. It has been assigned "A" in ESG rating by MSCI and included in the FTSE4Good Index by FTSE Russell. Haitong International has a global financial servicing network covering the world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making it a world-class Chinese financial institution with international competitiveness, systemic importance and brand influence.

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