

Haitong International Signed Memorandum of Strategic Cooperation with Lingang Overseas

Hong Kong, 22 November 2022 – Haitong International Securities Group Limited ("Haitong International" or the Group; 665.HK) today signed a Memorandum of Strategic Cooperation ("Memorandum") with Shanghai Lingang Overseas Development Co., Limited ("Lingang Overseas") at the Asian Logistics, Maritime and Aviation Conference, building a long-term strategic partnership for global financial innovation. The Memorandum shared the aim of providing quality services to support Shanghai Lingang Economic Development (Group) Co.,Ltd ("Lingang Group") and Lingang Park enterprises to develop in Hong Kong. Sun Jianfeng, Executive Director and Executive Committee Member of Haitong International, and Yang Jing, Chief Financial Officer of Lingang Group and Chairman of Lingang Overseas, attended the signing ceremony.



Haitong International and Lingang Overseas have built collaborations in cornerstone investments in IPO projects, the issuance of dual-tranche green bonds and various business fields; the Memorandum is another important milestone to deepen the strategic partnership between Haitong International and Lingang Overseas. In September 2022, Haitong Securities Co., Limited, parent company of Haitong International, and Lingang Group, parent company of Lingang Overseas, agreed to build a strategic cooperation. Following the operational synergies with the parent company under the "One Haitong" strategy, Haitong International will make use of the resources in Hong Kong and overseas capital markets, accelerate cross-border financing capabilities and boost regional economic development.



Yang Jing, Chief Financial Officer of Lingang Group and Chairman of Lingang Overseas, said "We look forward to developing strategic cooperation with Haitong International, establishing mutual benefits in the innovation development of 'industrial-and-financial integration'."

Sun Jianfeng, Executive Director and Executive Committee Member of Haitong International said, "Haitong International is pleased to sign the Memorandum with Lingang Overseas to explore future collaborations at a strategic level. The two parties will deepen the sharing of resources and complement each other's advantages, supporting Lingang Group and Lingang Park enterprises to develop in Hong Kong. "

According to the Memorandum, based on the principles of mutual trust and reciprocity, the two parties will deepen business cooperation in areas like investment banking, asset management, cross-border investment, cross-border mergers and acquisitions, wealth management and other business fields.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited ("Haitong International"; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd ("Haitong Securities", Stock Code: 600837.SH; 6837.HK).

Haitong International is well positioned to serve corporate, institutional, as well as high-net worth clients worldwide. Its well-established financial services platform provides a full spectrum of financial offerings including private wealth management, corporate finance, asset management and global markets (key businesses include sales and trading of both equity and fixed income products, prime brokerage and risk



management solutions, and research advisory) businesses. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a "Baa2" long-term issuer rating by Moody's and a "BBB" long-term credit rating by Standard and Poor's. Haitong International is also a high performer in terms of ESG and corporate governance. It has been assigned "A" in ESG rating by MSCI and included in the FTSE4Good Index by FTSE Russell. Haitong International has a global financial servicing network covering the world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making it a world-class Chinese financial institution with international competitiveness, systemic importance and brand influence.

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